

Code **DAG**
Company name Dong A Plastic Group Joint – Stock Company
Date 12/29/2017
Subject Report on the result of stock issue for bond conversion

Content:

Dong A Plastic Group Joint – Stock Company announces the result of stock issue for bond conversion as follows:

I. Information on the issued bonds:

1. Bond type: convertible bond
2. Par value: 500,000,000 dongs/bond
3. Selling price: 500,000,000 dongs/bond
4. Offering volume: 107 bonds
5. Offering method: private placement
6. Issue date: December 25, 2012
7. Maturity date: December 25, 2017
8. Number of convertible bonds issued: 107 bonds
9. Total issued value: 53,500,000,000,000 dongs
10. Interest rate:
 - Basic interest rate: 4%/year on the par value of bond converted into shares
 - Special interest rate: 5%/year on the par value of bond not converted into shares and paid at the par value on the refund date.
11. Bond term: 03 years
12. Conversion price: 10,608 dongs/share

13. Conversion principle:

- Conversion time:
 - ✓ Bondholders can convert a maximum of 50% bonds into shares after 01 year since the issue is finished.
 - ✓ The remaining bonds will be converted after 03 years since the issue is finished.

II. Result of bond conversion:

1. Name of convertible bond: DAG2012 Bond
2. Total value of convertible bond: 53,500,000,000 dongs
3. Conversion price: 10,000 dongs/share (adjusted according to the resolution of bondholders dated December 14, 2017)
4. Number of bonds converted: 107 bonds
5. Total value of bonds converted: 53,500,000,000 dongs
6. Record date for bondholders: 16:00, December 20, 2017
7. Time to pay interest to bondholders: from December 25, 2015
8. Name of stock converted from bond: Stock of Dong A Plastic Group Joint – Stock Company
9. Stock code: DAG
10. Number of new shares issued: 5,350,000 shares
11. Total value of shares to be issued (based on par value): 53,500,000,000 dongs (100% of the issued convertible bonds)
12. Charter capital before conversion: 439,786,910,000 dongs
13. Charter capital after conversion: 493,286,910,000 dongs

III. Result of bond conversion:

No.	Object	Number of owning bonds	Number of bonds allowed to convert	Number of bonds converted	Number of shares converted from bonds	%
I.	Special shareholders					
1	Board of Directors					
2	Directorate					
3	Board of Supervisors					
4	Chief accountant					
5	Founders					
II.	Treasury shares					
III.	Other shareholders					
1	Local shareholders					
	- Individuals	80	80	80	4,000,000	74.77%
2	- Institutions	27	27	27	1,350,000	25.23%
	Foreign shareholders					
	- Individuals					
	- Institutions					
	Total	107	107	107	5,350,000	100%

IV. List of names and ownership ratios of major shareholders:

No.	Name	Number of owning shares	Owning ratio
1	Hung Phat Trading Services Co., Ltd.	10,534,158	21.36%
2	NBH Investment and Development Co., Ltd.	13,265,574	26.89%
	Total	23,799,732	48.25%

V. Capital structure of company after conversion:

No.	Item	Number of shares	Ratio (%)
1	State shareholder	0	0%
2	Major shareholders	23,799,732	48.25%
3	Other shareholders	25,528,153	51.75%
4	Treasury shares	806	0.002%
	Total	49,328,691	100%
	Of which: - Local	45,213,781	91.66%
	- Foreign	4,114,910	8.34%